



**MEDPANEL JUNCTION
TECHNOLOGY LLP HEALTHCARE
PANEL BOOK**

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Who We Are

- For over 8 years, Medpanel Junction Technology LLP has been a leader in healthcare market research, specializing in data collection services that include quantitative and qualitative healthcare research, panel recruitment, programming and fieldwork management. We provide access to our global panel of 2.5M+ Healthcare Professionals (HCP) including Physicians, Nurses, Pharmacists, Payors and Key Opinion Leaders (KOLs) from Europe, Canada and the US. All of our HCP survey respondents are profiled and verified in order to provide you with the most qualified healthcare perspective. In addition to our HCP panel we also maintain a Patients and Caregivers panel with coverage across the US and parts of Europe.

Global Access

- Our panel and network of over two million is known for its quality respondents and spans the Americas, Canada, Europe and Asia. Our unmatched reach, backed with our rigorous quality control, guarantees that the end result will always be nothing less than perfect data.



Our Experience

- With more than 10 years of experience and over thousands of successful national and global surveys, you can feel secure in knowing that we will deliver exceptional results. This will allow you to focus your expertise and resources on project design, analysis, and data interpretation



United States



United States has the simplest yet most complex marketplace in terms of healthcare. It has the trifecta of high cost, unequal access, and often below average outcomes compared to other highly developed nations. Although Americans' life expectancy and health have improved over the past century, these gains have lagged behind those in other high-income countries. This health disadvantage prevails even though the US spends far more per person on health care than any other nation. The US has healthcare provided by many different legal entities from private and public. It does not technically provide universal healthcare but with the recent Obamacare initiative it now provides equal access and fines to those who do not have healthcare.

Total expenditure on health as % of GDP: 17.1 WHO Organizational ranking: 37

Specialty	Universe	% Reach		Specialty	Universe	% Reach	
Allergists/Immunologists	4,658	4%		Internal Medicine	186,936	57%	
Anesthesiologists	48,102	5%		Nephrologists	10,802	30%	
Cardiologists	31,128	6%		Neurologists	19,158	36%	
Critical Care/Intensive Care	N/A	%		Nurses	225,000	45%	
Dermatologists	13,423	6%		OB/GYNs	45,909	63%	
Emergency Medicine	42,268	3%		Oncologists	4,806	62%	
Endocrinologists/Diabetologists	6,853	7%		Ophthalmologists	19,660	46%	
ENT	11,039	5%		Orthopaedists	27,360	47%	
Gastroenterologists	14,695	4%		Pediatricians	85,893	40%	
General Surgeons	32,375	9%		Pharmacists	297,100	13%	
General Family Practitioners	300,161	2%		Psychiatrists	49,209	78%	
Geriatricians	6,061	4%		Pulmonologists	7,475	30%	
Hematologists/ Hematology/Oncologists	8,171	7%		Radiologists	4,318	5%	
				Rheumatologists	5,355	6%	
Infectious Diseases	8,280	3%		Urologists	11,197	77%	

United Kingdom



The United Kingdom provides free public healthcare to all permanent residents, paid for by general taxation. About 18% of a citizen's income tax goes towards healthcare, which is about 4.5% of the average citizen's income. UK also has a growing private healthcare sector that is still much smaller than the public sector. The National Health Service (NHS) is responsible for the public healthcare sector of the UK.

Total expenditure on health as % of GDP: 9.10 WHO Organizational ranking: 18

Specialty	Universe	Reach	%
Allergy/Immunology	120	8%	
Anesthesiologists	13,727	28%	
Cardiologists	2,432	7%	
Critical Care/Intensive Care	5,678	12%	
Dermatologists	1,190	5%	
Emergency Medicine	5,652	2%	
Endocrinology/Diabetologists	1,426	5%	
ENT	1,300	4%	
Gastroenterologists	1,787	5%	
General Surgeons	9,293	5%	
General Family Practitioners	47,683	2%	
Geriatricians	2,450	5%	
Hematologists/ Hematology/Oncologists	925	3%	

Specialty	Universe	Reach	%
Internal Medicine	5,678	12%	
Nephrologists	600	49%	
Neurologists	1,149	46%	
Nurses	37,200	3%	
OB/GNs	6,527	32%	
Oncologists	1,393	57%	
Ophthalmologists	2,863	55%	
Orthopaedists	3,717	16%	
Pediatricians	8,660	13%	
Pharmacists	46,000	8%	
Psychiatrists	11,832	54%	
Pulmonologists	1,769	15%	
Radiologists	430	2%	
Rheumatologists	117	6%	

Infectious Diseases 213 5%

Intensive Care 5,678 12%

France



French Healthcare Coverage is universal, covered by National Health Insurance (NHI), and is often rightly praised for the quality of the treatment and the level accessibility it offers to patients. The health system in France is dominated by solo-based, fee-for-service private practice for ambulatory care and public hospitals for acute institutional care, among which patients are free to navigate and be reimbursed under NHI. The entire population must pay compulsory health insurance—a premium is deducted from all employees' pay automatically roughly at 5.25% on earned income, capital and winnings from gambling and at 3.95% on benefits (pensions and allowances). After paying the doctor's or dentist's fee, a proportion is reimbursed. This is around 75 to 80% but can be as much as 100%. The balance is effectively a co-payment paid for by the patient but it can also be recovered if the patient pays a regular premium to a voluntary health insurance scheme (more than 99% of the population as every worker is entitled, per law, to access to a company subsidized plan).

Total expenditure on health as %of GDP: 11.50 WHO Organizational ranking: 1

Specialty	Universe	%		Specialty	Universe	Reach
		Reach	%			
Allergy/Immunologists	700	12%		Internal Medicine	2,479	24%
Anesthesiologists	10,726	5%		Nephrologists	1,186	16%
Cardiologists	6,226	11%		Neurologists	1,898	21%
Critical Care/Intensive Care	N/A	%		Nurses	9,300	13%
Dermatologists	4,131	13%		OB/GNs	5,346	12%
Emergency Medicine	N/A	%		Oncologists	616	59%
Endocrinologists/Diabetologists	1,542	28%		Ophthalmologists	5,613	12%
ENT	3,700	9%		Orthopedists	2,483	22%
Gastroenterologists	3,450	11%		Pediatricians	7,009	12%
General Surgeons	3,699	13%		Pharmacists	70,247	18%
General/Family Practitioners	104,007	3%		Psychiatrists	13,894	3%
Geriatrians	2,125	12%		Pulmonologists	2,757	17%
Hematologists/ Hematology/Oncologists	235	28%		Radiologists	580	8%
				Rheumatologists	259	18%
Infectious Diseases	538	9%		Urologists	754	32%

Germany



Germany has a universal multi-payer health care system paid for by a combination of statutory health insurance (Gesetzliche Krankenversicherung) officially called "sickness funds" (Krankenkassen) and private health insurance (Private Krankenversicherung). Health insurance is mandatory for all citizens and permanent residents of Germany. States own most university hospitals, while municipalities play a role in public health activities and own about half of all hospital beds. There is a principle of solidarity in which everyone covered by statutory insurance has an equal right to medical care and continued payment of wages when ill – regardless of their income and premium level. The German healthcare system is divided into three main areas: outpatient care, inpatient care (the hospital sector), and rehabilitation facilities. The institutions responsible for running the health care system include the associations and representatives of various providers and professions, health insurers, regulatory bodies, the Federal Ministry of Health, patient organizations and self-help groups.

Total expenditure on health as % of GDP: 11.30 WHO Organizational ranking: 25

Specialty	Universe		Specialty	
	Count	%	Count	%
Allergy/Immunology	5,141	2%	Internal Medicine (including GP)	46%
Anesthesiology	16,643	1%	Nephrology	1,200
Cardiology	3,347	8%	Neurology	7,793
Critical Care/Intensive Care	2,748	3%	Nurses	11,500
Dermatology	4,767	4%	OB/GYNs	15,234
Emergency Medicine	N/A	%	Oncology	3,500
Endocrinology/Diabetology	379	8%	Ophthalmology	6,340
ENT	5,527	2%	Orthopedics	7,600
Gastroenterology	1,995	8%	Pediatricians	10,341
General Surgeons	18,363	3%	Pharmacists	20,000
General Family Practitioners	81,651	1%	Psychiatrists	10,350
Geriatrics	N/A	%	Pulmonology	453
Hematology/ Hematology/Oncology	827	6%	Radiology	644
			Rheumatology	622
			Urology	4,883
Infectious Diseases	534	6%		

Italy



Healthcare in Italy is provided to all citizens and residents by a mixed public- private system. The public part is the national health service, Servizio Sanitario Nazionale (SSN) is organized under the Ministry of Health and is administered on a regional basis, free of charge. Local health authorities within the regions are responsible for organizing and delivering primary healthcare. Secondary and specialist care is delivered through either public hospitals or accredited private providers. GPs and pediatricians have a gatekeeping role and are responsible for referring patients to specialist or further levels of care. Inpatient hospital care is delivered through a network of hospitals, which can be either public or private institutions. These facilities provide both outpatient care and inpatient care.

Total expenditure on health as % of GDP: 9.20 WHO Organizational ranking: 2

Specialty	Universe	Reach %	Specialty	Universe	Reach %
Allergists/Immunologists	1,673	13%	Internal Medicine	8,910	19%
Anesthesiologists	10,070	22%	Nephrologists	2,869	17%
Cardiologists	13,974	9%	Neurologists	6,518	15%
Critical Care/Intensive Care	N/A	%	Nurses	5,200	9%
Dermatologists	4,664	2%	OB/GNs	12,804	6%
Emergency Medicine	N/A	%	Oncologists	3,764	36%
Endocrinologists/Diabetologists	6,174	13%	Ophthalmologists	6,038	8%
ENT	3,800	9%	Orthopaedists	7,230	9%
Gastroenterologists	6,242	13%	Pediatricians	18,902	4%
General Surgeons	13,314	14%	Pharmacists	N/A	%
General Family Practitioners	57,554	6%	Psychiatrists	7,418	6%
Geriatricians	N/A	%	Pulmonologists	6,548	7%
Hematologists/ Hematology/Oncologists	4,152	2%	Radiologists	2,488	14%
			Rheumatologists	1,887	3%
Infectious Diseases	2,710	8%	Urologists	2,020	11%

Spain



Spain enjoys a universal health care system for all citizens and, under certain conditions, also non-citizens. The system is essentially free except for small co-payments in some products and services. Specialist care is provided in specialist care centers and hospitals in the form of outpatient and inpatient care. Patients having received specialist care and treatment are referred back to their primary healthcare doctor, who assumes responsibility for any necessary follow-up treatment and care. Private healthcare insurance for treatment at private hospitals and clinics is not widespread, and mainly used to avoid the sometimes long waiting lists to see specialist doctors in the public healthcare system. The Spanish healthcare system is principally funded through taxation. The central government provides financial support to each region based on population and demographic criteria. The National Health System has 2,914 health centers and 10,202 local clinics providing basic healthcare services to the local population.

Total expenditure on health as % of GDP: 9.00 WHO Organizational ranking: 7

Specialty	Universe		Reach	
	Count	%	Count	%
Abgists/Immunologists	758	3%		
Anesthesiologists	4,380	9%		
Cardiologists	2,134	2%		
Critical Care/Intensive Care	N/A	%		
Dermatologists	1,304	4%		
Emergency Medicine	N/A	%		
Endocrinologists/Diabetologists	3,100	2%		
ENT	3,400	7%		
Gastroenterologists	1,642	3%		
General Surgeons	3,792	2%		
General Family Practitioners	34,301	1%		
Geriatricians	N/A	%		
Hematologists/ Hematology/Oncologists	1,341	4%		
Infectious Diseases	433	2%		
Internal Medicine	5,289	22%		
Nephrologists	1,135	28%		
Neurologists	1,707	26%		
Nurses	5,700	6%		
OB/GNs	5,098	23%		
Oncologists	803	55%		
Ophthalmologists	3,030	20%		
Orthopaedists	5,827	13%		
Pediatricians	6,846	13%		
Pharmacists	2,203	17%		
Psychiatrists	3,563	19%		
Pulmonologists	1,484	33%		
Radiologists	761	9%		
Rheumatologists	96	3%		
Urologists	1,895	23%		

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